

HIGHLIGHTS OF TODAY'S TRADING SESSION

MCBG stood grounded for a third-straight day to MUR 274.50; while still gearing 61.6% of OM T/O. SBMH added 0.26% to MUR 7.76 over 322K shares, while 3K shares dragged CIM FINANCIAL down by 3.54% to MUR 9.26.

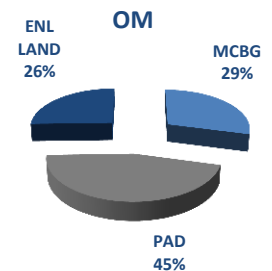
- Investments segment was the biggest decliner on the market, heavily pulled back by ROGERS (-3.44%) on 200 shares traded at mid-day at MUR 30.90, followed by NITL (-0.20%) and CIEL (-0.27%). Industry counters MCFI (+2.15%) and MOROIL (+1.03%) jumped to their MTD High MUR 19.00 (up by 40 cents) and MUR 29.50 (rose by 30 cents) respectively.
- Moving forward to Leisure & Hotels, LOTTOTECH held strong to its bullish runs reaching out to its YTD High MUR 8.86 (+8.05%). All three hotel counters moved in negative territory, with SUN highlighting a considerable drop to MUR 44.50 (-2.20%) on 300 shares only. Shares of LUX (-0.39%) and NMHL (-0.21%) lost direction. Those signals triggered the movements of benchmark indices SEMDEX (-0.19%) and SEM-10 (-0.12%).
- The 'pilot crisis' clouded AIR MAURITIUS where the stock was off 0.65% over 3.7K shares crossings hands at MUR 15.25.

MEDINE contributed 85% of DEM T/O over a transaction value of MUR 5.2M, with 68K shares exchanged flat at MUR 67.00.

- Around 31K shares swapped at MUR 19.25 (+1.85%), drove EUDCOS to its best monthly performance. The odd market also witnessed thinly exchanged volume at MUR 18.85, down by 0.40 cents.
- Industry counter LIVESTOCK (O) also added moderate gains on a single execution of 2K shares at MUR 32.45 (+0.15%).

FOREIGN TRANSACTIONS

Foreign Turnover (%)



SNAPSHOT - AFREXIMBANK DR (18-OCT-2017)

| | |
|-----------------------------|---------------------|
| Closing Price | USD 4.30 |
| VWAP Closing Price | USD 4.30 |
| Bloomberg Ticker | AEIB MP Equity |
| Category | Depository Receipts |
| Volume Traded (units) | No Volume Traded |
| Value Traded (MUR) | - |
| Market Capitalisation (MUR) | 5,646,136,662.12 |

| MARKET TODAY 18.10.17 | | | | | | | |
|--------------------------------|-----------------|------------------|------------|---------------|------------------------------|-----------------------------------|------------------|
| INDICES | Today's Closing | Previous Closing | % Change | % Change CYTD | | | |
| SEM - ASI | 2,201.14 | 2,204.92 | -0.17% | 18.82% | SEM OMDEM | | |
| SEMTRI - ASI (Rs) | 7,754.21 | 7,758.51 | -0.06% | 21.39% | | | |
| SEMDEX | 2,206.31 | 2,210.44 | -0.19% | 22.01% | VOLUME1,029,247119,752 | | |
| SEMTRI (In Rs Terms) | 7,845.04 | 7,847.70 | -0.03% | 24.35% | | | |
| SEMTRI (In US \$ Terms) | 3,622.81 | 3,624.25 | -0.04% | 32.00% | MARKETT/O31,096,8896,172,622 | | |
| SEM - VWAP | 2,204.24 | 2,206.59 | -0.11% | 18.95% | | | |
| SEM - 10 | 423.78 | 424.28 | -0.12% | 22.82% | | | |
| SEMSI | 120.34 | 120.61 | -0.23% | 19.81% | | | |
| MAIN MOVERS (OFFICIAL MARKET) | | | | | | | |
| STOCKS | Today's Closing | Previous Closing | % Change | % Change CYTD | VWAP PRICE(Rs) | VOLUME | VALUE TRADED(Rs) |
| LOTTOTECH | 8.86 | 8.20 | 8.05% | 50.17% | 8.68 | 246,000 | 2,135,940.00 |
| MCFI | 19.00 | 18.60 | 2.15% | 4.97% | 19.00 | 2,000 | 38,000 |
| ENL COMMERCIAL | 13.50 | 13.35 | 1.12% | 6.72% | 13.50 | 5,800 | 78,300.00 |
| CIM FINANCIAL | 9.26 | 9.60 | -3.54% | 28.25% | 9.32 | 61,600 | 574,036.00 |
| ROGERS | 30.90 | 32.00 | -3.44% | 13.19% | 31.94 | 3,900 | 124,580.00 |
| MAIN MOVERS (DEM) | | | | | | | |
| STOCKS | Today's Closing | Previous Closing | % Change | % Change CYTD | VWAP PRICE(Rs) | VOLUME | VALUE TRADED(Rs) |
| EUDCOS | 19.25 | 18.90 | 1.85% | 20.31% | 19.24 | 31,049 | 597,332.85 |
| LIVESTOCK (O) | 32.45 | 32.40 | 0.15% | 13.86% | 32.45 | 2,000 | 64,900.00 |
| MAIN FOREIGN PURCHASES & SALES | | | | | TOTAL MARKET OVERVIEW | | |
| STOCKS | Volume (P) | Amount (Rs) | Volume (S) | Amount (Rs) | TOTAL MARKET TURNOVER (Rs) | % VALUE TRADED (FOREIGN ON TOTAL) | |
| MCBG | 15,000 | 4,117,750.00 | 69,645 | 1,912,910.00 | 38,310,470.00 | 16% | |
| PAD | - | - | 10,028 | 1,273,556.00 | 5,023,866.00 | 25% | |
| ENL LAND LTD | 1,000 | 43,550.00 | 5,000 | 217,625.00 | 1,818,610.00 | 14% | |
| MEDINE LTD | - | - | 10,000 | 670,000.00 | 10,519,000.00 | 6% | |
| EUDCOS | - | - | 9,300 | 179,025.00 | 1,194,665.70 | 15% | |

*OM – Official Market; T/O – Total Market Turnover; MTD- Month To Date; DEM- Development & Enterprise Market

Disclaimer - Produced by SBM Securities Ltd based on information available at the time of publishing. We believe that the information in this report is correct and any opinions, conclusions or recommendations are reasonably held or made as at the time of its compilation, but no warranty is made as to accuracy, reliability or completeness. To the extent permitted by law in Mauritius, neither SBM Group nor SBM Securities Ltd accepts liability to any person for loss or damage arising from the use of this report. The report has been prepared without taking into account the objectives, financial situation or needs of any particular individual or financial institution. For this reason, any individual or financial institution should, before acting on the information in this report, consider the appropriateness of the information, having regard to the individual's objective, financial situation and needs and, if necessary, seek appropriate professional advice.

CORPORATE ANNOUNCEMENTS

- Declaration of dividend: **Atlantic Leaf Properties Limited** - 4.5GBP pence per share.
- The Management of **Air Mauritius** has taken the necessary measures to handle the flight disruptions.
- The Board of **Novus Properties Ltd** has completed the sale of its investments in MDA Properties Ltd & MDA Offices Limited for a cash consideration of MUR 32M.
- The **SBM Holdings Ltd** will acquire the assets and liabilities of Chase Bank (Kenya) Limited through its subsidiary SBM Bank (Kenya) Limited.
- NAV as at 30th September 2017: **Policy Limited**- MUR 6.40; **Bayport Management Ltd**- USD 4.1157; **MDIT**: MUR 3.79; **Colina Holdings Ltd**-USD 1.00.
- Declaration of Dividend: **Cim Financial Services Ltd**: MUR 0.60 per share.

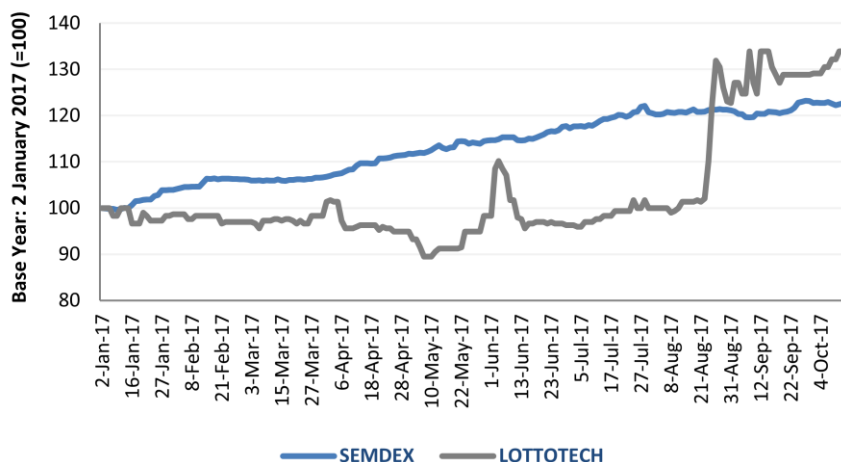
SBM SECURITIES LTD-CONVICTION LIST

| Security | Last Closing Price | 3 Month Change (%) | 6 Month Change (%) |
|---------------|--------------------|--------------------|--------------------|
| IBL | 45.60 | ↑ 6.05 | ↑ 11.22 |
| AIR MAURITIUS | 15.25 | ↑ 3.04 | ↑ 14.23 |
| NMHL | 23.50 | ↑ 6.58 | ↑ 9.05 |
| PAD | 127.00 | ↑ 9.96 | ↑ 29.26 |
| MCBG | 274.50 | ↓ -1.61 | ↑ 21.06 |
| ABC BANKING | 28.00 | ↑ 0.18 | ↑ 12.00 |
| SBMH | 7.76 | ↑ 2.11 | ↓ -0.51 |
| MUA | 60.00 | ↑ 3.45 | ↑ 3.45 |
| INNODIS | 28.00 | ↑ 0.18 | ↑ 12.00 |
| FINCORP | 28.50 | ↑ 5.56 | ↑ 27.23 |
| GAMMA | 33.20 | ↑ 26.00 | ↑ 34.41 |
| ROGERS | 30.90 | ↑ 8.80 | ↑ 12.16 |

STOCK PICK OF THE WEEK: LOTTOTECH

Established in 2009, Lottotech Ltd. (Lottotech) is the Operator of the Mauritius National Lottery on behalf of the Government of Mauritius. Lottotech contributes significantly to the Consolidated Fund of Mauritius and the National Solidary Fund through the unclaimed prizes.

SHARE PRICE EVOLUTION OF LOTTOTECH AGAINST SEMDEX



SHARE PRICE INFORMATION

| | |
|-----------------------------|--------|
| Today's Closing Price (MUR) | 8.86 |
| Last Closing Price (MUR) | 8.20 |
| % Change | 8.05 |
| Intra-High (MUR) | 8.86 |
| Intra-Low (MUR) | 8.30 |
| Volume Traded | 246K |
| Value Traded (MUR) | 2.1M |
| Market Capitalisation (MUR) | 2,781M |
| P/E Ratio | 31.46 |
| Dividend Yield (%) | 3.18 |
| EPS | 0.26 |
| DPS | 0.26 |
| NAV | 0.41 |

Source: Bloomberg